

## Patient Information

Name:			Preferred Name:			Title (Mr/Ms/Mrs etc.)		
<i>Last</i>			<i>First</i>			<i>Middle Initial</i>		
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female			Family Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Child <input type="checkbox"/> Other			Date of Birth:		Previous Visit:
Email Address:			Home Phone: <i>Include area code</i> (   )		Work Phone: <i>Include area code</i> (   )		Ext.	Cell Phone: <i>Include area code</i> (   )
Address: <i>Mailing address</i>			City:			State:		Zip:
Preferred appointment times:								
<input type="checkbox"/> Mon <input type="checkbox"/> Tue <input type="checkbox"/> Wed <input type="checkbox"/> Thurs <input type="checkbox"/> Fri <input type="checkbox"/> Sat <input type="checkbox"/> Morning <input type="checkbox"/> Afternoon <input type="checkbox"/> Evening <input type="checkbox"/> Any time								
Whom may we thank for referring you to our practice?				Name of person, office, or other source referring you to our practice:				
<input type="checkbox"/> Dental Office <input type="checkbox"/> Yellow Pages <input type="checkbox"/> Internet <input type="checkbox"/> Newspaper <input type="checkbox"/> School <input type="checkbox"/> Work <input type="checkbox"/> Other								

## Spouse or Responsible Party Information

The following is for:								
<input type="checkbox"/> The patient's spouse <input type="checkbox"/> The person responsible for payment <input type="checkbox"/> Neither applicable								
Name:			Preferred Name:			Date of Birth:		
<i>Last</i>			<i>First</i>			<i>Middle Initial</i>		
Email Address:			Home Phone: <i>Include area code</i> (   )		Work Phone: <i>Include area code</i> (   )		Ext.	Cell Phone: <i>Include area code</i> (   )
Address: <i>Mailing address</i>			City:			State:		Zip:

## Employment

The following is for:			
<input type="checkbox"/> The patient's spouse <input type="checkbox"/> The person responsible for payment			
Employer Name:		Phone: (   )	
Address: <i>Mailing address</i>		City:	State: Zip:

## Primary Insurance Information

<b>Primary Dental Insurance:</b>			
Name of the Insured:		Date of Birth:	ID #:
<i>Last</i>		<i>First</i>	<i>Middle Initial</i>
Insured's Address: <i>Mailing address</i>		City:	State: Zip:
Insured's Employers Name:			
Employer's Address: <i>Mailing address</i>		City:	State: Zip:
Patient's relationship to insured		Insurance Plan Name:	
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other			
Insurance Address: <i>Mailing address</i>		City:	State: Zip:
<b>Primary Medical Insurance:</b>			
Name of the Insured:		Patient's relationship to insured	
<i>Last</i>		<i>First</i>	
<i>Middle Initial</i>		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other	

# Secondary Insurance Information

Secondary Dental Insurance:

Name of the Insured:			Date of Birth:	ID #:	Group #:
Last	First	Middle Initial			

Insured's Address:		City:	State:	Zip:
Mailing address				

Insured's Employers Name:

Employer's Address:	City:	State:	Zip:
Mailing address			

Patient's relationship to insured	Insurance Plan Name:
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other	

Insurance Address:	City:	State:	Zip:
Mailing address			

Secondary Medical Insurance:

Name of the Insured:		Patient's relationship to insured	Insurance Plan Name:
Last	First	Middle Initial	<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other

# Handle me with care

Put a checkmark in the box next to the statement that concerns or describes you:

☐ I gag easily  
☐ I feel out of control while I'm lying down in the dental chair  
☐ I have not been to a dentist for a long time and I am worried about what you will tell me about my teeth and my dental hygiene  
☐ I am embarrassed about the way my teeth look  
☐ I have had a bad dental experience and have a lot of fear which has kept me from getting the dental care I need  
☐ I am very apprehensive about the possibility of experiencing any pain. Therefore, pain relief is a top priority for me  
☐ Please tell me what I need to know about my mouth so that I can make informed decisions  
☐ I want to be able to ask as many questions as necessary so that I understand why and what treatment is being recommended for me  
☐ I have difficulty listening and remembering when I am in the dental chair  
☐ I would like to see pictures and videos that will help me understand my dental problems and their solutions  
☐ I will need help with financing options so that I can spread my payments out over time  
☐ Other

Notice of Privacy Practices and Dental and Medical Information Release Form (HIPAA)

I understand that under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA") I have certain rights to privacy regarding my protected health information (PHI). I understand that this information can and will be used to:

- \* Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in the treatment directly and indirectly.
- \* Obtain payment from third-party payers.
- \* Conduct normal healthcare operations such as quality assessments and physician certifications.

I understand that I can receive your complete Notice of Privacy Practices containing a more complete description of the uses and disclosures of my PHI. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time to obtain a current copy of the Notice of Privacy Practices.

Signature of patient or patient's representative	Date:
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Print Name	Relationship to Patient (if not signed by the patient)
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The following is a list of people this clinic may discuss my dental care needs with, including billing and appointment scheduling issues. \_\_\_\_\_

Thank you for choosing our office to meet your dental needs.

We make every effort to give the perfect patient experience. For your comfort we offer nitrous oxide (laughing gas) and sedation dentistry. Please let us know if you would be interested in either of those options. We also have pillows, blankets, TV's, music and wireless earphones available. Shortly after completing your professional cleaning or treatment with the Dr. you will be provided with a warm towelette.

To assure that you receive the best dental care in an efficient and timely manner we reserve appointments exclusively for you. If you need to change or cancel an appointment please notify us within 48 hours to avoid a \$75.00 cancellation fee. If an appointment is cancelled or failed multiple times a deposit may be required to reserve your future appointments.

We strive to provide excellent customer service and satisfaction. If you ever feel that you were given less than excellent service, we ask that you inform us immediately. Your feedback is important to us.

We look forward to serving you and appreciate your patronage.

Signature	Date:	Print Name
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Dental insurance is a contract between the patient or employer with the insurance company. The dental office has no control of payments or reimbursement by the insurance company. We will make every effort possible to assist you with your particular coverage. Although it is not required, we will prepare and submit your insurance claim at no cost as a courtesy to our patient. We will also provide an "ESTIMATE" of cost that is due at the time of treatment. Should our "ESTIMATE" be too high, a refund will be issued. Likewise, if the "ESTIMATE" was low, the remainder will be due at that time. Should no insurance payment be made within ninety days of a submitted claim, the fee will become the sole responsibility of the patient.

Patient's name (please print)	Signature of patient or legal guardian
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# Health History Form



Email:

Today's Date:

As required by law, our office adheres to written policies and procedures to protect the privacy of information about you that we create, receive or maintain. Your answers are for our records only and will be kept confidential subject to applicable laws. Please note that you will be asked some questions about your responses to this questionnaire and there may be additional questions concerning your health. This information is vital to allow us to provide appropriate care for you. This office does not use this information to discriminate.

Name: <i>Last First Middle</i>			Home Phone: <i>Include area code</i> (   )	Business/Cell Phone: <i>Include area code</i> (   )	
Address: <i>Mailing address</i>			City:	State:	Zip:
Occupation:			Height:	Weight:	Date of Birth: Sex: M F
SS# or Patient ID:		Emergency Contact:	Relationship:	Home Phone: <i>Include area code</i> (   )	Cell Phone: <i>Include area code</i> (   )
If you are completing this form for another person, what is your relationship to that person?					
<i>Your Name</i>			<i>Relationship</i>		
<b>Do you have any of the following diseases or problems:</b>			<i>(Check DK if you Don't Know the answer to the the question)</i>		<b>Yes No DK</b>
Active Tuberculosis.....					<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Persistent cough greater than a 3 week duration.....					<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Cough that produces blood.....					<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Been exposed to anyone with tuberculosis.....					<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
<b>If you answer yes to any of the 4 items above, please stop and return this form to the receptionist.</b>					
Are you currently under the care of a physician due to a specific condition.....					<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

## Dental Information *For the following questions, please mark (X) your responses to the following questions.*

<b>Yes No DK</b>	<b>Yes No DK</b>
Do your gums bleed when you brush or floss?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you have earaches or neck pains?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Are your teeth sensitive to cold, hot, sweets or pressure?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you have any clicking, popping or discomfort in the jaw?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Is your mouth dry?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you brux or grind your teeth?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Have you had any periodontal (gum) treatments?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you have sores or ulcers in your mouth?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Have you ever had orthodontic (braces) treatment?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you wear dentures or partials?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Have you had any problems associated with previous dental treatment?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you participate in active recreational activities?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Is your home water supply fluoridated?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Have you ever had a serious injury to your head or mouth?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Do you drink bottled or filtered water?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Date of your last dental exam:                      Date of last dental x-rays:
If yes, how often? <i>Circle one:</i> DAILY / WEEKLY / OCCASIONALLY	What was done at that time:
Are you currently experiencing dental pain or discomfort?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	How frequently do you brush your teeth:
When was your last visit to the dentist?	How frequently do you floss your teeth:
Prior Dentist's name, address, & phone number?	Are any of your teeth loose, or are you concerned about any teeth loosening?:
What is the reason for your dental visit today?	
How do you feel about your smile?	If you could change anything about your mouth, teeth, or smile, what would it be:

## Medical Information *Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.*

<b>Yes No DK</b>	<b>Yes No DK</b>
Are you now under the care of a physician?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Have you had a serious illness, operation or been hospitalized in the past 5 years?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Physician Name:                      Phone: <i>Include area code</i> (   )	If yes, what was the illness or problem?
Address/City/State/Zip:	
Are you in good health?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Are you taking or have you recently taken any prescription or over the counter medicine(s)?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Has there been any change in your general health within the past year?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	If so, please list all, including vitamins, natural or herbal preparations and/or dietary supplements:
If yes, what condition is being treated?	_____
	_____
	_____
	_____
Date of last physical exam:	

Medical Information

Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.

(Check DK if you Don't Know the answer to the question)		Yes No DK	
Do you wear contact lenses?.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
<b>Joint Replacement.</b> Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement? .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Date: ..... If yes, have you had any complications? .....			
Are you taking or scheduled to begin taking an antiresorptive agent (like Fosamax®, Actonel®, Atelvia, Boniva®, Reclast, Prolia) for osteoporosis or Paget's disease? .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Since 2001, were you treated or are you presently scheduled to begin treatment with an antiresorptive agent (like Aredia®, Zometa®, XGEVA) for bone pain, hypercalcemia or skeletal complications resulting from Paget's disease, multiple myeloma or metastatic cancer? .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Date Treatment began: .....			
<b>Allergies.</b> Are you allergic to or have you had a reaction to: To all <b>yes</b> responses, specify type of reaction.		Yes No DK	
Local anesthetics .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Aspirin .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Penicillin or other antibiotics .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Barbiturates, sedatives, or sleeping pills .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Sulfa drugs .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Codeine or other narcotics .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
<b>Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.</b>			
Yes No DK		Yes No DK	
Artificial (prosthetic) heart valve.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Previous infective endocarditis .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Damaged valves in transplanted heart .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Congenital heart disease (CHD)			
Unrepaired, cyanotic CHD .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Repaired (completely) in last 6 months.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Repaired CHD with residual defects .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Except for the conditions listed above, antibiotic prophylaxis is no longer recommended for any other form of CHD.			
Yes No DK		Yes No DK	
Cardiovascular disease .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Angina .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Arteriosclerosis.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Congestive heart failure.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Damaged heart valves .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Heart attack .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Heart murmur.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Low blood pressure .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
High blood pressure.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Other congenital heart defects.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Mitral valve prolapse.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Pacemaker.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Rheumatic fever.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Rheumatic heart disease.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Abnormal bleeding .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Anemia .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Blood transfusion.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
If yes, date:.....			
Hemophilia .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
AIDS or HIV infection.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Arthritis.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Autoimmune disease.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Rheumatoid arthritis.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Systemic lupus erythematosus.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Asthma.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Bronchitis.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Emphysema.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Sinus trouble .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Tuberculosis.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Cancer/Chemotherapy/ Radiation Treatment.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Chest pain upon exertion.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Chronic pain .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Diabetes Type I or II.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Eating disorder .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Malnutrition .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Gastrointestinal disease.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
G.E. Reflux/persistent heartburn .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Ulcers .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Thyroid problems .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Stroke.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Glaucoma .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Hepatitis, jaundice or liver disease.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Epilepsy .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Fainting spells or seizures .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Neurological disorders .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
If yes, specify:.....			
Sleep disorder .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Do you snore?.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Mental health disorders .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Specify:.....			
Recurrent Infections .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Type of infection: .....			
Kidney problems.....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Night sweats .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Osteoporosis .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Persistent swollen glands in neck .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Severe headaches/ migraines .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Severe or rapid weight loss ....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Sexually transmitted disease..		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Excessive urination .....		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment?.....			
Name of physician or dentist making recommendation:		Phone: Include area code (    )	
Do you have any disease, condition, or problem not listed above that you think I should know about?.....			
Please explain:			

**NOTE: Both doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**  
I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of Patient/Legal Guardian:Date:

Signature of Dentist:Date:

FOR COMPLETION BY DENTIST

Comments: